

CITY COUNCIL

JOSE ALFREDO GUERRA, Jr., *Mayor*
JAIME ESCOBAR, Jr., *Councilman*
RUBEN R. GONZALEZ, *Councilman*
JOSE NOEL SAENZ, *Councilman*
ROBERTO A. SALINAS, *Councilman*
JUAN CARLOS SAENZ, *Councilman*



THE STATE OF TEXAS
COUNTY OF STARR
CITY OF ROMA

§
§
§

RESOLUTION NO. 2011-10

A RESOLUTION AUTHORIZING PUBLICATION OF THE CITY'S NOTICE OF INTENT TO ISSUE CERTIFICATES OF OBLIGATION IN AN AMOUNT NOT TO EXCEED \$3,571,000 AS AUTHORIZED UNDER STATE LAW FOR PURPOSES OF PAYING CONTRACTUAL OBLIGATIONS OF THE CITY TO BE INCURRED FOR CERTAIN PROJECTS AND TO PAY FOR THE COST OF ISSUANCE OF THE CERTIFICATES OF OBLIGATIONS AND MAKING OTHER PROVISIONS REGARDING MATTERS INCIDENT THERETO

WHEREAS, the City of Roma, Texas (the "Issuer") is authorized to issue Certificates of Obligation for the purpose of paying contractual obligations for certain capital improvements and to pay the cost of issuance of such Certificates of Obligation; and

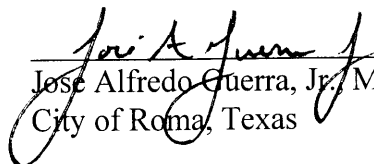
WHEREAS, as security for those debt obligations, the Issuer can offer a pledge of its ad valorem taxes within limits as authorized by state law and a pledge of its Net Revenues from the operation of its Waterworks and Sewer System (not to exceed \$1,000);

NOW THEREFORE: BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF ROMA, TEXAS:

1.00. The Notice of Intent to Issue Certificates of Obligation which is attached hereto as Exhibit "A" is approved by the Issuer's City Council for purposes of complying with the notice and publication requirements of state law.

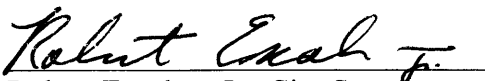
2.00. The City Secretary is ordered to publish the approved notice in any publication which satisfies the requirements of the Texas Government Code §2051.044, as long as the first notice is published no less than 30 days prior to the date of the meeting at which the ordinance authorizing the sale of the obligations is proposed to be approved.

PASSED AND APPROVED on this the 9th day of November 2011.



Jose Alfredo Guerra, Jr., Mayor
City of Roma, Texas

ATTEST:



Robert Escobar, Jr., City Secretary
City of Roma, Texas

NOTICE OF INTENT TO ISSUE

CITY OF ROMA, TEXAS
CERTIFICATES OF OBLIGATION, SERIES 2011

TAKE NOTICE that the City Council (the "*City Council*") of the City of Roma, Texas (the "*City*"), shall tentatively convene at 6:00 o'clock p.m. on the 19th day of December, 2011, at its regular meeting place in the City Council meeting room located at 77 Convent Street, Roma, Texas and during such meeting, the City Council will consider the passage of an ordinance authorizing the issuance of certificates of obligation in an amount not to exceed \$3,571,000 for the following purposes: to construct a storm drainage system and payment of cost of issuance of the Certificates of Obligation. The Certificates of Obligation will be payable from a combination of the City's ad valorem tax within the limits authorized by law on all taxable property of the City, and (if necessary) a pledge of \$1,000 from the net revenues from the operation of the City's waterworks and sewer system. The Certificates of Obligation are to be issued, and this notice is given, under and pursuant to the provisions of the Certificates of Obligation Act of 1971, as amended, Local Government Code Section 271.041 through Section 271.063.

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS §
COUNTY OF STARR §
CITY OF ROMA §

We, the undersigned officers of the City of Roma (the "City"), hereby certify as follows:

1. The City Council (the "City Council") of said City convened in REGULAR MEETING ON THE 9TH DAY OF NOVEMBER 2011, at the regularly scheduled meeting place of the City Council in Roma, Starr County, Texas, and the roll was called of the duly constituted officers and members of said City Council, to-wit:

Mayor	Jose Alfredo Guerra, Jr.
Councilman	Jaime Escobar, Jr.
Councilman	Ruben R. Gonzalez
Councilman	Jose Noel Saenz
Councilman	Roberto A. Salinas
Councilman	Juan Carlos Saenz

and all of said persons were present, except _____ thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting:

A RESOLUTION AUTHORIZING PUBLICATION OF THE CITY'S NOTICE ON INTENT TO ISSUE CERTIFICATES OF OBLIGATION IN AN AMOUNT NOT TO EXCEED 3,571,000 AS AUTHORIZED UNDER STATE LAW FOR PURPOSES OF PAYING CONTRACTUAL OBLIGATIONS OF THE CITY TO BE INCURRED FOR A PROJECT AND TO PAY FOR THE COST OF ISSUANCE OF THE CERTIFICATES OF OBLIGATIONS AND MAKING OTHER PROVISIONS REGARDING MATTER INCIDENT THERETO

was duly introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be passed; and, after due discussion, said motion carrying with it the passage of said Resolution, prevailed and carried by the following vote:

AYES: All members of said City Council shown present above voted "Aye", except the following:

NOES: -__-

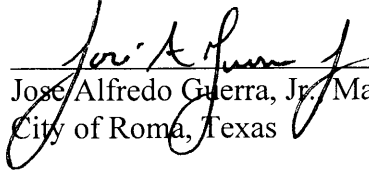
ABSTAIN: -__-

2. That a true, full and correct copy of the aforesaid Resolution passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the passage of said Resolution; that the persons named in the above and

foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for passage at said Meeting, and each of said officers and members consented in advance to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

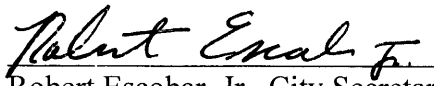
3. That the Mayor of said city has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED ON THE 9th day of November 2011.



Jose Alfredo Guerra, Jr. Mayor
City of Roma, Texas

Attest:



Robert Escobar, Jr., City Secretary
City of Roma, Texas